

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders of common shares (the “**Shareholders**”) of Wellgreen Platinum Ltd. (“**Wellgreen**” or the “**Company**”) will be held at the Fairmont Royal York Hotel, 100 Front Street West, Toronto, Ontario at 11:00 a.m. (Eastern Time), on June 29, 2017, for the following purposes:

1. to receive the audited consolidated financial statements of Wellgreen for the fiscal year ended December 31, 2016 (with comparative statements relating to the preceding fiscal period) together with the report of the auditors thereon;
2. to appoint auditors and authorize the directors to fix their remuneration;
3. to elect seven directors of Wellgreen for the ensuing year;
4. to approve an amendment to the Company’s share-based compensation plan;
5. to approve the termination of the Company’s shareholder rights plan; and
6. to transact such other business as may properly come before the Meeting or any adjournment thereof.

The accompanying management information circular provides detailed information relating to the matters to be dealt with at the Meeting and forms part of this Notice.

Shareholders are invited to attend the Meeting. Only Shareholders of record on May 12, 2017 will be entitled to receive notice of and to vote at the Meeting or any adjournment thereof.

Whether or not you expect to attend the Meeting or any adjournment thereof, PLEASE SIGN, DATE AND RETURN THE ENCLOSED PROXY PROMPTLY IN THE ENCLOSED ENVELOPE. Your promptness in returning the proxy will assist in the expeditious and orderly processing of proxies and will ensure that your Wellgreen common shares are represented. Please note that you may vote in person at the Meeting or any adjournment thereof even if you have previously returned the proxy.

DATED at the City of Vancouver, in the Province of British Columbia as of the 18th day of May 2017.

BY ORDER OF THE BOARD OF DIRECTORS

“Diane R. Garrett”

Diane R. Garrett
President, Chief Executive Officer and Director

Registered Shareholders are requested to date, sign and return the accompanying form of proxy for use at the Meeting or any adjournment thereof, whether or not they are able to attend personally. To be effective, proxies must be received by Computershare Investor Services Inc., Proxy Dept., 100 University Avenue, 9th Floor, Toronto, Ontario M5J 2Y1 by 10 a.m. on June 27, 2017.

If you are a non-registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by other intermediary. Failure to do so may result in your Wellgreen common shares not being eligible to be voted by proxy at the Meeting. Please refer to page 2 of the attached Management Information Circular for a more detailed description on returning proxies by non-registered Shareholders.